

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257 as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U <u>9610</u>	2 Fiscal Year Covered From <u>1 / 1 / 2004</u> Through <u>12 / 31 / 2004</u>
3 Name and address of person filing Name <u>Richard T Rowe</u> P O Box Bldg Room No if any <u>#2009</u> Street <u>899 S Plymouth Ct</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60605-2051</u>	4 Name file number and address of labor organization Name <u>Iron Workers Local 63</u> Labor Organization File Number <u>022 678</u> P O Box Building and Room Number if any Street <u>2525 W Lexington Ave</u> City <u>Broadview</u> State <u>Illinois</u> ZIP Code + 4 <u>60155</u>
5 Position in labor organization <u>Business Representative</u>	

Enter appropriate data below if during the past fiscal year you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A. Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4	7 a Nature of Interest Transaction or Income 7 b Amount

Signature

15 Signature and verification The undersigned declares under penalty of Perjury and other applicable penalties of the law that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is to the best of the undersigned's knowledge and belief true correct and complete (See the section on penalties in the instructions)	
Signed <u>[Signature]</u>	On <u>8-11-05</u> <u>312-913-0585</u> Date Telephone Number

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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

<p>8 Name and address of Business (including trade name if any)</p> <p>Name OBA Midwest Limited</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any Suite 200</p> <p>Street 1000 Burr Ridge Pkwy</p> <p>City Oak Brook</p> <p>State Illinois - ZIP Code + 4 60527</p>	<p>9 Business deals with</p> <p><input type="checkbox"/> a Labor Organization</p> <p><input checked="" type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer's name</p> <p>Name Local 63 Health & Welfare Fund</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any Suite 200</p> <p>Street 1000 Burr Ridge Pkwy</p> <p>City Oak Brook</p> <p>State Illinois ZIP Code + 4 60527</p>	<p>11 a Nature of such dealing</p> <p>OBA provides third party administration to the Health & Welfare Fund</p>
	<p>11 b Approximate dollar value of such dealing \$170 000</p>
	<p>12 a Nature of interest held or income received</p> <p>At the Board of Trustees meetings held on March 11 2004 and December 9 2005 the third party administrator paid for meals and drinks</p>
	<p>12 b Amount \$174</p>

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

<p>13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)</p> <p>Name</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14 a Nature of payment</p>
<p>13 b Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14 b Amount of payment</p>

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Part B Continuation Page

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<p>8 Name and address of Business (including trade name if any)</p> <p>Name</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>9 Business deals with</p> <p><input type="checkbox"/> a Labor Organization</p> <p><input checked="" type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer's name</p> <p>Name Iron Workers Local 63 J A C</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any</p> <p>Street 2525 W Lexington Ave</p> <p>City Broadview</p> <p>State Illinois ZIP Code + 4 60155</p>	<p>11 a Nature of such dealing</p> <p>Taft Hartley trust fund for the Joint Apprenticeship Committee for Iron Workers Local 63</p> <p>11 b Approximate dollar value of such dealing</p> <p>12 a Nature of interest held or income received</p> <p>Christmas party for Apprentice instructors and J A C trustees was held on December 18 2004</p> <p>12 b Amount \$38</p>

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<p>8 Name and address of Business (including trade name if any)</p> <p>Name Gregorio and Associates</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any Suite 1650</p> <p>Street Two N LaSalle</p> <p>City Chicago</p> <p>State Illinois ZIP Code + 4 60602</p>	<p>9 Business deals with</p> <p><input type="checkbox"/> a Labor Organization</p> <p><input checked="" type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer's name</p> <p>Name Iron Workers Local 63</p> <p>Trade Name if any</p> <p>P O Box Bldg Room No if any</p> <p>Street 2525 W Lexington</p> <p>City Brosdview</p> <p>State Illinois ZIP Code + 4 60155</p>	<p>11 a Nature of such dealing</p> <p>Gregorio and Associates provides legal services to Iron Workers Local 63</p>
	<p>11 b Approximate dollar value of such dealing \$48 000</p>
	<p>12 a Nature of interest held or income received</p> <p>Gregorio and Associates sent a Christmas gift box of Allen Bros steaks to Local 63 officers</p> <p>12 b Amount \$150</p>

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8 Name and address of Business (including trade name if any) Name Illinois Window and Glass Service Inc Trade Name if any P O Box Bldg Room No if any Street 1341 Palmer City Downers Grove State Illinois ZIP Code + 4 60516	9 Business deals with <input type="checkbox"/> a Labor Organization <input type="checkbox"/> b Trust <input checked="" type="checkbox"/> c Employer
10 If 9 b or 9 c is checked give trust or employer's name Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4	11 a Nature of such dealing Illinois Window and Glass is a new contractor that became signatory with iron Workers Local 63 in 2004
	11 b Approximate dollar value of such dealing
	12 a Nature of interest held or income received On June 22 2004 Illinois Window and Glass treated my wife and I to a White Sox baseball game 12 b Amount \$150

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10 If 9 b or 9 c is checked give trust or employer's name Name Local 63 Health and Welfare Fund Trade Name if any P O Box Bldg Room No if any Suite 200 Street 1000 Burr Ridge Pkwy City Oak Brook State Illinois ZIP Code + 4 60527	11 a Nature of such dealing Health and Welfare Fund for Iron Workers Local 63
	11 b Approximate dollar value of such dealing
	12 a Nature of interest held or income received The International Foundation of Employee Benefit Plans (IFEBP) provides training and educational seminars to Taft Hartley fund trustees This expense is the registration fee for the 2005 trustees educational seminar held in Honolulu HI in November 2005 12 b Amount \$1 310